

## FERRARI CAPITAL MARKETS DAY

#### FORWARD LOOKING STATEMENT

This document contains forward-looking statements. These statements may include terms such as "may", "will", "expect", "could", "intend", "estimate", "anticipate", "believe", "remain", "continue", "on track", "successful", "grow", "design", "target", "objective", "goal", "forecast", "projection", "outlook", "prospects", "plan", "guidance" and similar expressions. Forward-looking statements are not guarantees of future performance. Rather, they are based on the Ferrari Group's (hereinafter, the "Group") current expectations and projections about future events and, by their nature, are subject to inherent risks and uncertainties. They relate to events and depend on circumstances that may or may not occur or exist in the future and, as such, undue reliance should not be placed on them.

Actual results may differ materially from those expressed in such statements as a result of a variety of factors, including: the Group's ability to preserve and enhance the value of the Ferrari brand; the Group's ability to attract and retain qualified personnel; the success of the Group's racing activities; the Group's ability to keep up with advances in high performance car technology, to meet the challenges and costs of integrating advanced technologies, including electric, more broadly into its car portfolio over time and to make appealing designs for its new models; the impact of increasingly stringent fuel economy, emissions and safety standards; the potential advent of self-driving technology; increases in costs, disruptions of supply or shortages of components and raw materials; the Group's ability to successfully carry out its low volume and controlled growth strategy, while increasing its presence in growth market countries; changes in general economic conditions (including changes in the markets in which the Group operates) and changes in demand for luxury goods, including high performance luxury cars, which is highly volatile; macro events, pandemics and conflicts, including the ongoing conflicts in Ukraine and the Middle East region, and the related issues potentially impacting sourcing and transportation; trading policies and tariffs; competition in the luxury performance automobile industry; changes in client preferences and automotive trends; the Group's ability to preserve the value of its cars over time and its relationship with the automobile collector and enthusiast community; disruptions at the Group's manufacturing facilities in Maranello and Modena; climate change and other environmental impacts, as well as an increased focus of regulators and stakeholders on environmental matters; the Group's ability to maintain the functional and efficient operation of its information technology systems and to defend from the risk of cyberattacks; the ability of its current management team to operate and manage effectively and the reliance upon a number of key members of executive management and employees; the performance of the Group's dealer network on which the Group depends for sales and services; product warranties, product recalls and liability claims; the sponsorship and commercial revenues and expenses of the Group's racing activities, as well as the popularity of motor sports more broadly; the performance of the Group's lifestyle activities; the Group's ability to protect its intellectual property rights and to avoid infringing on the intellectual property rights of others; the Group's continued compliance with customs regulations of various jurisdictions; labor relations and collective bargaining agreements; the Group's ability to ensure that its employees, agents and representatives comply with applicable law and regulations; changes in tax or fiscal policies and regulatory, political and labor conditions in the jurisdictions in which the Group operates; the Group's ability to service and refinance its debt; exchange rate fluctuations, interest rate changes, credit risk and other market risks; the Group's ability to provide or arrange for adequate access to financing for its clients and dealers, and associated risks; the adequacy of its insurance coverage to protect the Group against potential losses; potential conflicts of interest due to director and officer overlaps with the Group's largest shareholders; and other factors discussed elsewhere in this document.

The Group expressly disclaims and does not assume any liability in connection with any inaccuracies in any of the forward-looking statements in this document or in connection with any use by any third party of such forward-looking statements. Any forward-looking statements contained in this document speak only as of the date of this document and the Company does not undertake any obligation to update or revise publicly forward-looking statements. Further information concerning the Group and its businesses, including factors that could materially affect the Company's financial results, is included in the Company's reports and filings with the U.S. Securities and Exchange Commission, the AFM and CONSOB.



## UNIQUE PROPOSITION, CLIENTS AND EXPERIENCES

ENRICO GALLIERA

# OUR COMMUNITY IS UNITED BY A SHARED PASSION AND UNFORGETTABLE EXPERIENCES



UNIQUE PROPOSITION FERRARI FOREVER

UNIQUE CLIENTS UNIQUE EXPERIENCES



## UNIQUE PROPOSITION FERRARI FOREVER



#### FERRARI FOREVER

~330,00

FERRARI EVER PRODUCED

>90%

ARE STILL EXISTING



#### FERRARI FOREVER: DESIGN

#### FERRARI'S FORMS FOLLOW AND ENHANCE FUNCTIONS



ENSURING UNIQUE, CONTEMPORARY AND NEVER GETTING OLD DESIGN



#### FERRARI FOREVER: ENGINEERING AND MANUFACTURING

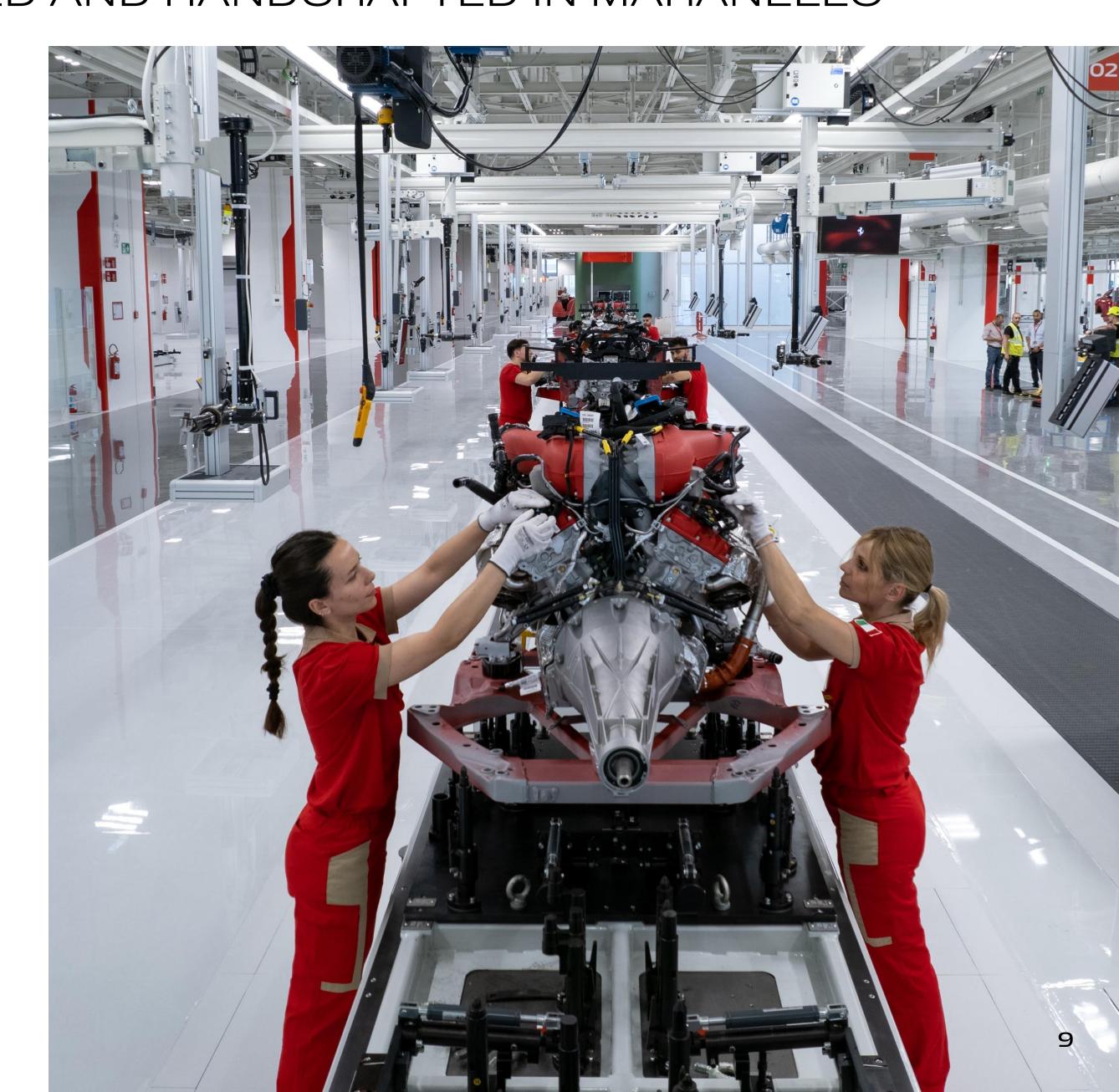
STRATEGIC COMPONENTS ARE DEVELOPED AND HANDCRAFTED IN MARANELLO

#### LATEST IN-HOUSE COMPONENTS

Electric engine

E-Axle

High voltage battery





#### FERRARI FOREVER: PEOPLE

#### NURTURE FERRARI CULTURE AND PEOPLE QUALITY VIA STRUCTURED PROGRAMS

#### RECRUIT, RETAIN, REWARD PROJECTS







**ASSESSMENT** 

**TRAINING** 



UNIQUE PROPOSITION FERRARI FOREVER

UNIQUE CLIENTS



#### UNIQUE CLIENTS



#### **UNIQUE CLIENTS**

~90,00

ACTIVE CLIENTS +20% VERSUS 2022 +20%

AVERAGE CARS IN COLLECTORS' GARAGE VERSUS 2022

 +32,300

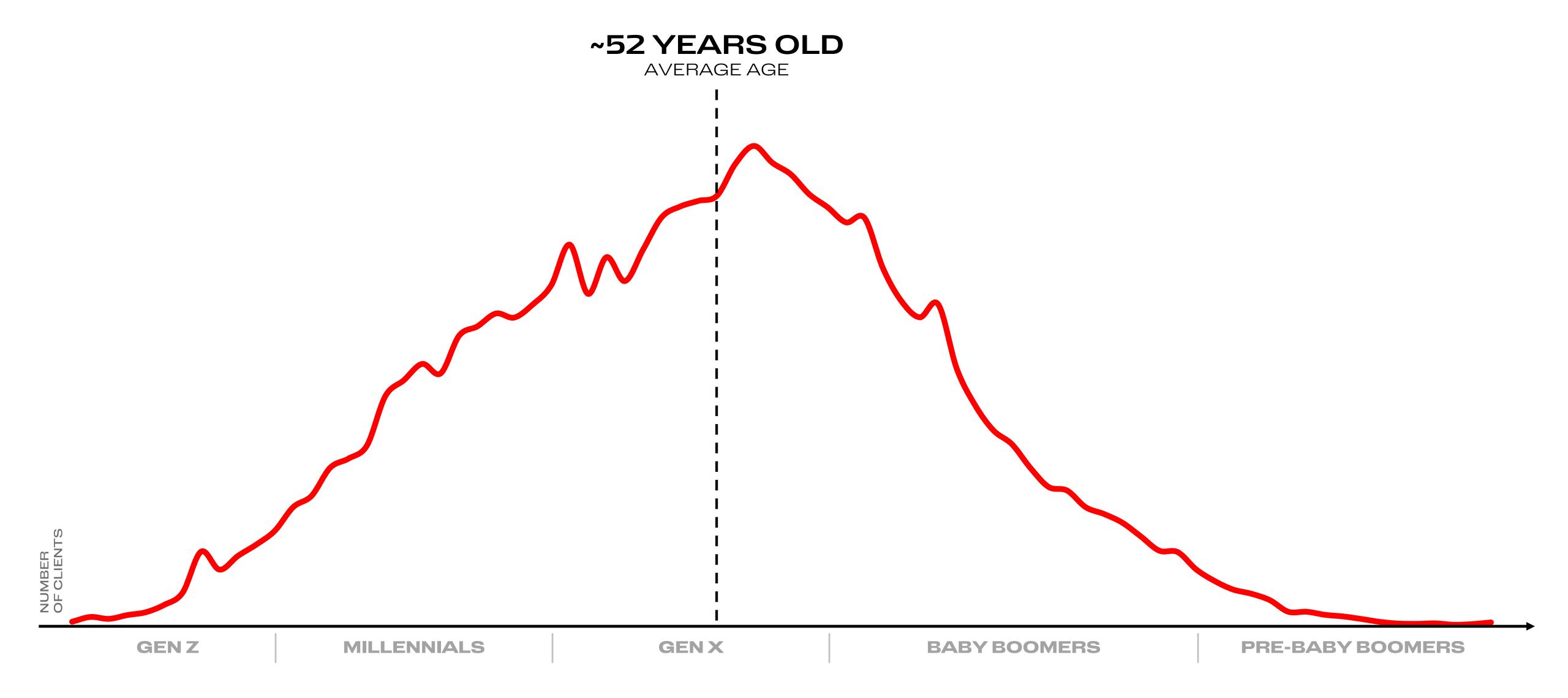
NEW TO BRAND CLIENTS FROM 2022 45%

NEW COLLECTORS VERSUS 2022



#### UNIQUE CLIENTS: FERRARISTI ACROSS GENERATIONS

AVERAGE AGE STABLE OVER TIME





#### UNIQUE CLIENTS: PRODUCT STRATEGY

#### DIFFERENT FERRARI FOR DIFFERENT FERRARISTI, DIFFERENT FERRARI FOR DIFFERENT MOMENTS



ALL DELIVERING FERRARI DRIVING EMOTIONS



#### **UNIQUE CLIENTS: RANGE LINE-UP**

#### ADDITION OF THE FERRARI *ELETTRICA*



**SPORTS CAR DRIVER** 



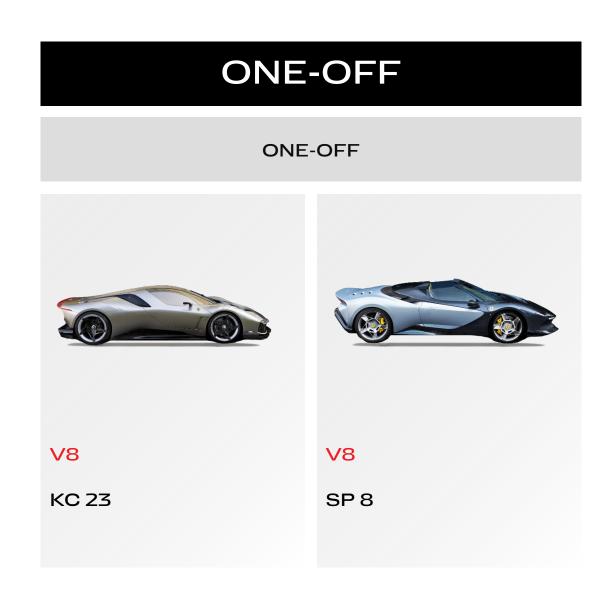


#### **UNIQUE CLIENTS: CURRENT LINE-UP**

#### CRAFTING SCARCITY AND EXCLUSIVITY

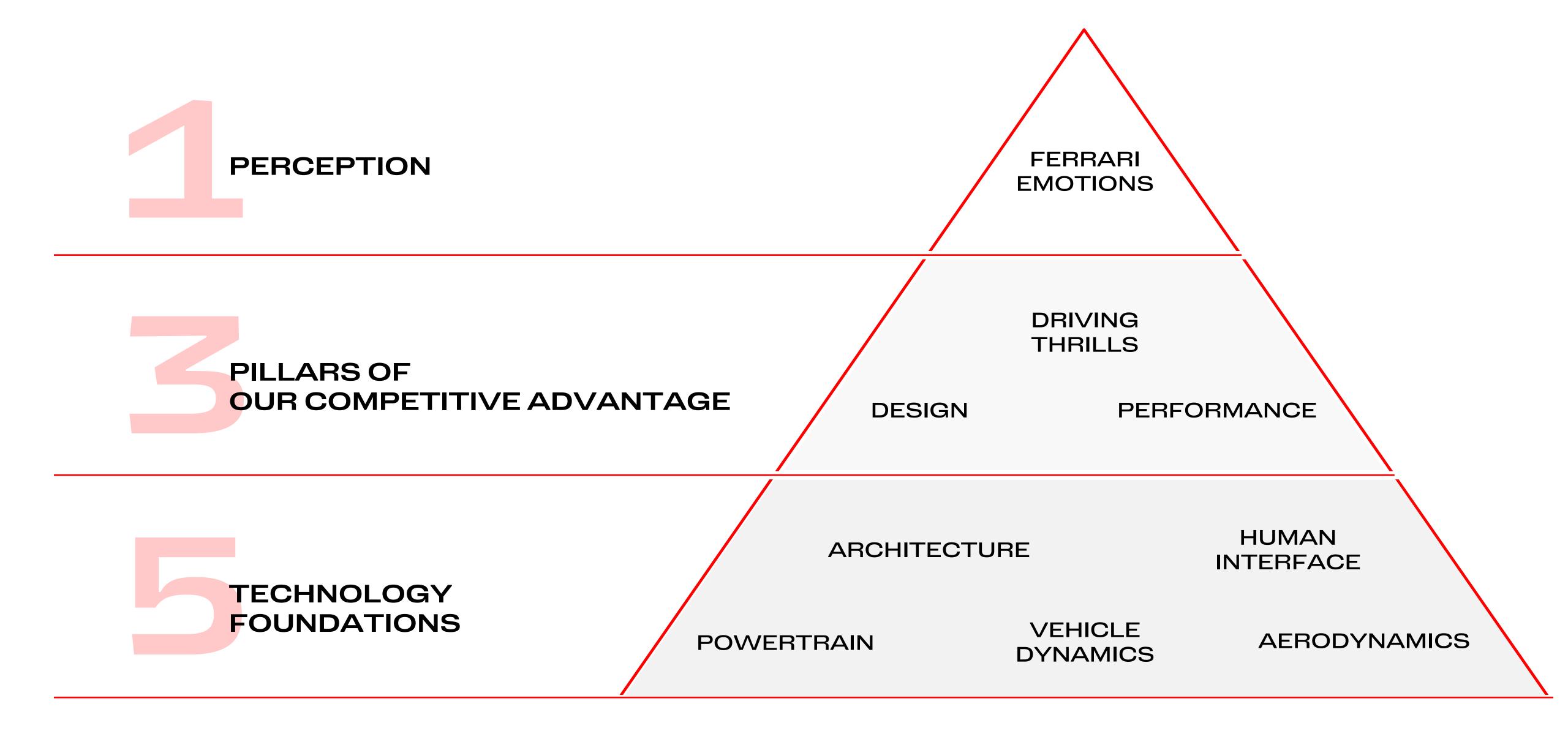


TRACK CARS				
XX PROGRAMME	F1 CLIENTI AND SPORT PROTOTIPI		FERRARI CHALLENGE	COMPETIZIONI GT
V12 Hybrid	V8 - V10 - V12	V6 Hybrid	V6	V6
FXX-K Evo	F1 Clienti	499P Modificata	296 Challenge	296 GT3 EVO





#### **UNIQUE CLIENTS: EMOTIONS**







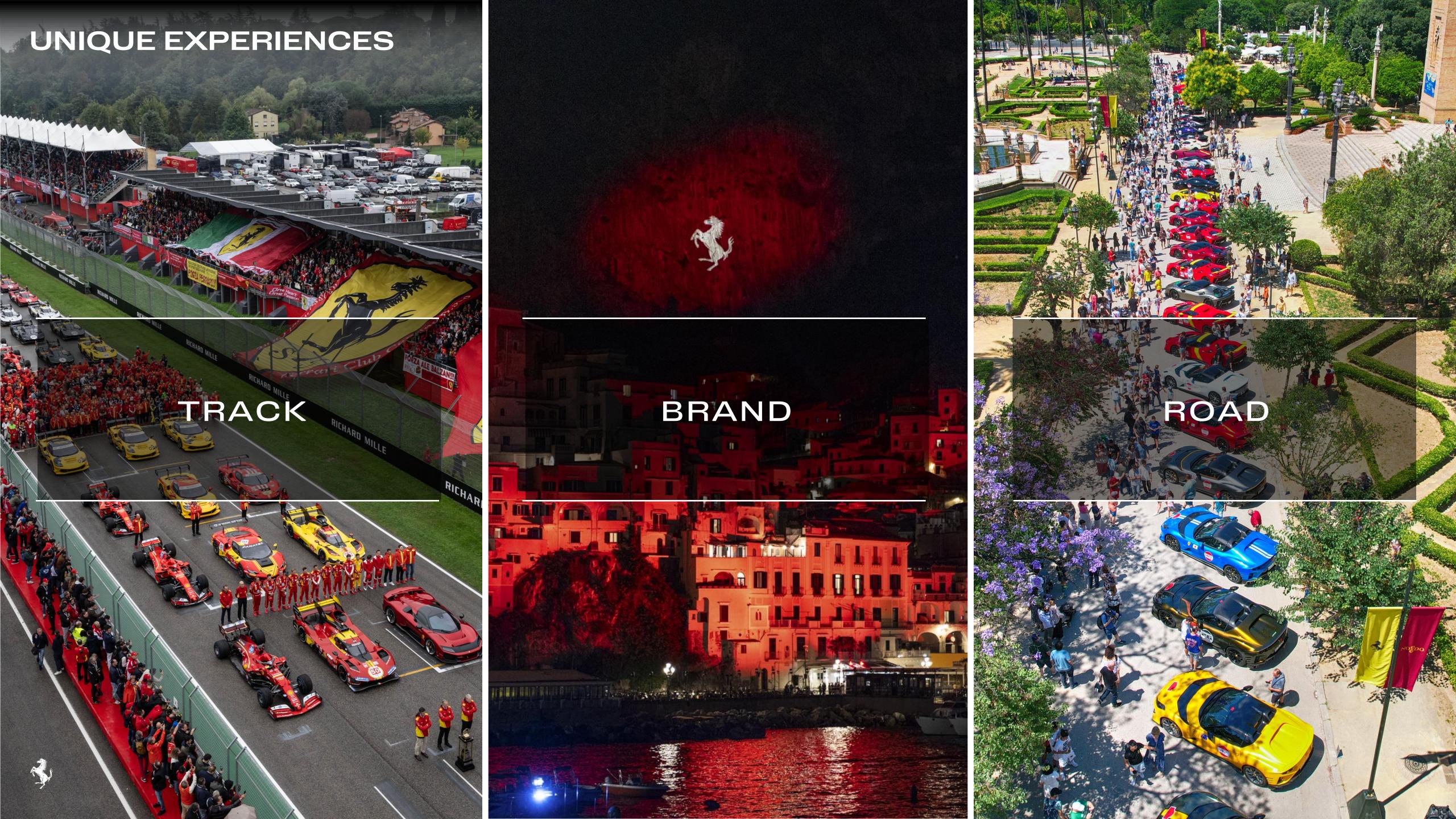
UNIQUE PROPOSITION FERRARI FOREVER

UNIQUE CLIENTS UNIQUE EXPERIENCES



#### UNIQUE EXPERIENCES





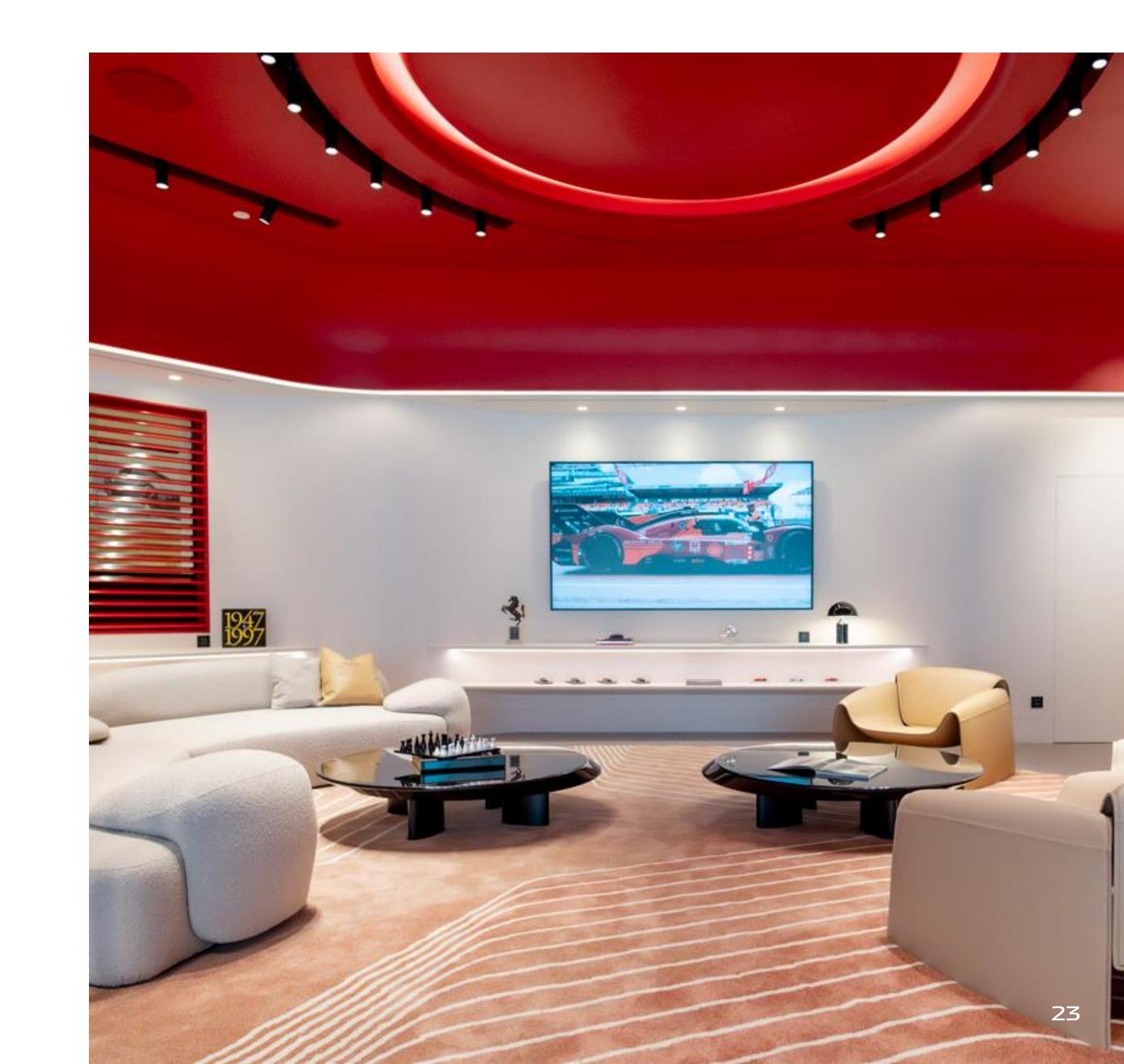
### **UNIQUE EXPERIENCES**OUR DEALER NETWORK

Selective showroom openings

Increasing service coverage and proximity

Personalized service

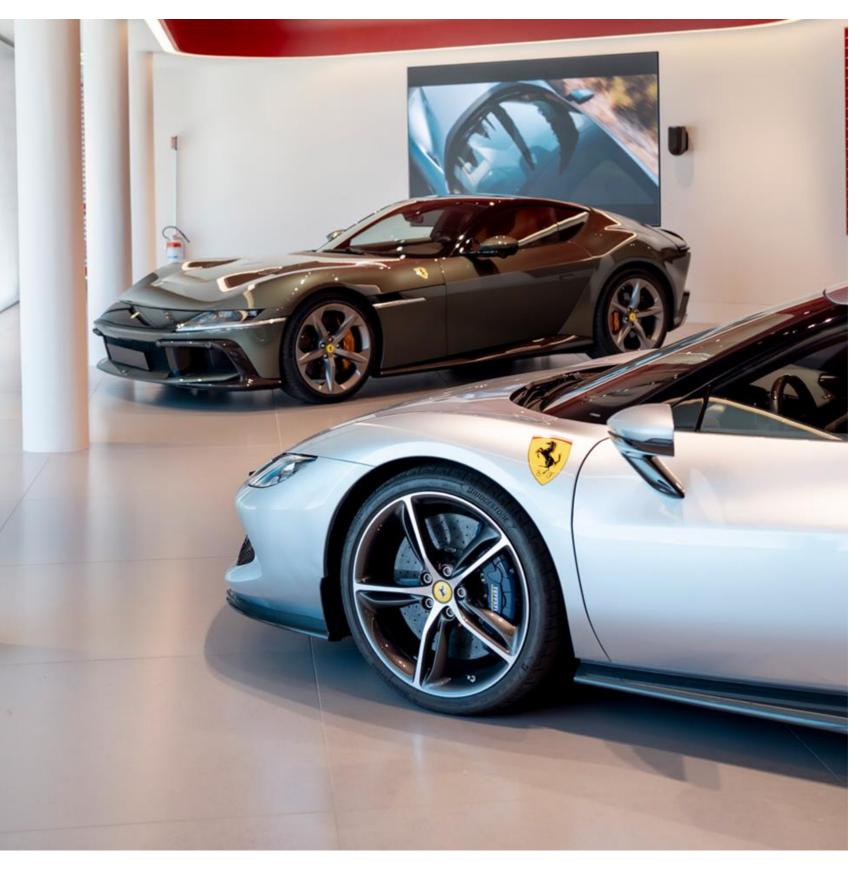
Green Dealer awards and certification programs





#### UNIQUE EXPERIENCES

#### OUR NEW CORPORATE IDENTITY







**EXCLUSIVE DESTINATION** 

CLIENT FAMILY AT THE HEART

DIGITAL SERVING PHYSICAL



#### **UNIQUE EXPERIENCES**

#### NEW TAILOR MADE CENTERS TO GET CLOSER TO OUR CLIENTS

New Tailor Made centers in Tokyo and Los Angeles

Renovation of the current locations





WHAT'S NEXT

# 4 LAUNCHES PERYEAR

**ON AVERAGE BETWEEN 2026-2030** 



#### REFRAME

what you think about the performance of a Grand Tourer

#### REIMAGINE

the way you drive a sports car

#### REINVENT

how you feel at the wheel of an electric car

The FERRARI ELETTRICA is a completely new breed

